

Dominika Karsznia

Dominika Karsznia is a Founding Partner at ValueMind, she is a court expert in the field of finance and valuation. Dominika works with clients as well as litigators in various law firms throughout Poland. Her financial expertise is primarily focused on damage calculations and support in financial aspects of litigation. With more than 20 years of professional experience in transactions, due diligence, business modelling and valuation Dominika advises on quantum and prepares financial and business analysis for the purposes of domestic and international arbitration as well as common court proceedings.

As associate partner, Dominika was the leader of the Polish Valuation and Business Modelling team at EY. She was responsible for financial analysis and valuations prepared for transaction, tax, accounting as well as statutory purposes. She completed series of finance management, accounting, modelling and business valuation courses organized by the American Society of Appraisers, Kaplan Schweser as well as internally by EY.

Dominika's experience covers wide range of professional advisory services related to:

- calculation of damages, preparation of expert opinions and rebuttal reports;
- financial due diligence, SPA review and financial analysis of company's historical performance based on statutory financial statements as well as management accounts;
- fairness opinions, valuations of businesses, organized parts of enterprises, intangible and fixed assets;
- preparation of business plans, financial forecasts and financial models, private investor tests (TPI);
- purchase price allocation in accordance with IFRS3 and impairment tests in accordance with IAS 36;
- analysis of investment projects, scenario and sensitivity analysis as well as synergy analysis.

Dominika advised major private equity funds on the Polish market, was involved in projects for key market players in the telecommunication sector as well as in the consolidation of the Polish healthcare sector. She supported the biggest Polish energy companies in the field of regulatory / compliance requirements, worked with retail chains and wholesalers as well as real estate and construction sector companies.

DAY 1

09:00

Registration & Morning coffee

10:00

10:00

Opening & Welcome

10:10

Beata Gessel-Kalinowska vel Kalisz, Conference Chair, GESSEL, Poland

Cezary Wiśniewski, ICC Poland, Linklaters, Poland

10:10

ICC Court Welcome Address

10:20

Alexander G. Fessas, ICC International Court of Arbitration, France

10:20

Session I: Hot topics in M&A arbitration

11:40

- Impact of impecunious party on arbitration agreement
- Post M&A ESG disputes - sources; is the arbitration a fitting forum?
- Interim relief around M&A: emergency arbitrators limiting state courts?
- W&I Insurance: procedural challenges in arbitration dealing with 'insurance towers'
- Share Transfer Agreement + Shareholders' Agreement + Accession Agreement - How does Cour d'appel de Paris interpret the parties' agreement to arbitrate in the case of multiple arbitration clauses.

Moderator:

Alicja Zielińska-Eisen, YAAF, Queritius, Poland/Germany

Panellists:

Christian Borris, Borris Hennecke Kneisel, Germany

Joanna Kisielińska-Garncarek, GESSEL, Poland

Joanna Kolber, Strelia, Belgium

Dr. Ioana Knoll-Tudor, Addleshaw Goddard, France

Annet van Hooft, van Hooft, France

11:40

Coffee break

12:10

12:10

Howden M&A Case study: Insuring Known Legal Risks in M&A Transactions

12:30

Drew Naylor, Howden, United Kingdom

Edward Copeman, Howden, United Kingdom

12:30

Session II: Dialogue between counsel on legal nature of M&A award

13:40

- Price adjustment made by the tribunal
- Is the award declaratory or constitutive and what are its practical effects?
- Interests computation

Moderator:

Mary Mitsi, Queen Mary University of London, United Kingdom/Greece

13:40

Dentons M&A Case study: From the transaction closing party to the post closing hangover

14:00

Michał Jochemczak, Dentons, Poland

Dominika Karsznia, ValueMind, Poland

14:00

Lunch

15:00

15:00

Keynote speech: The paradigm of arbitration - yesterday, today and tomorrow - Yves Derains in conversation with Beata Gessel

15:40

Yves Derains, Derains & Gharavi, France

15:40

Session III: Voice of reason or hired gun? The independence and impartiality of party-appointed experts in M&A disputes

16:50

- The difference between party-appointed and tribunal-appointed experts
- The role of geography
- The role of soft laws
- Expectations of the parties and the tribunal

Moderator:

Mark Kantor, , USA

Panellists:

Folashade Alli SAN, Folashade Alli and Associates, Nigeria

Luminita Popa, Suciu Popa, Romania

Alexander Demuth, , Germany

Renato Nazzini, King's College London, United Kingdom/Italy

19:30

Gala Dinner

Venue - Look Up! Skyliner building, 67 Prosta Street (upon separate registration)

DAY 2

09:00

Morning coffee

10:00

10:00

Opening & Welcome

10:05

Beata Gessel-Kalinowska vel Kalisz, Conference Chair, GESSEL, Poland

10:05

Special Guest

10:35

Special Guest's address: The Permanent Court of Arbitration: 125 years of Peace through Justice

Marcin Czepelak, Permanent Court of Arbitration, Netherlands

10:35

Presentation: M&A Arbitration in Wartime under the SCC Rules

10:55

Jake Lowther, SCC Arbitration Institute, Sweden

10:55

Clifford Chance Case Study: Is it a case for an expert or arbitrator? Financial disputes under M&A contracts

11:15

Adelina Prokop, Clifford Chance, Poland

Moritz Keller, Clifford Chance, Germany

11:15

Session: M&A Arbitration in Wartime - Breaking up is never easy

12:45

- M&A disputes risks when exiting high-risk jurisdictions
- Case studies from jurisdictions in the Middle East, Eastern Europe and Africa

Moderator:

Bartosz Krużewski, Clifford Chance, Poland

Panellists:

Timur Bondaryev, Arzinger, Ukraine

Joshua Kelly, Freshfields Bruckhaus Deringer, United Kingdom

Steven Finizio, Wilmer Hale, United Kingdom/USA

Jacob Enoch, M. Firon&Co. Advocates, Israel

Judith Mulholland, Baker McKenzie, UK

12:45

Closing of the conference

12:50

Beata Gessel-Kalinowska vel Kalisz, Conference Chair, GESSEL, Poland

...and yes, bubbles and strawberries!!

14:00

ICC YAAF: Decoding the ESG: Passing Buzzword or Future Frontier for Dispute Lawyers?

16:30

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